

U.S. Risk, LLC | 14241 Dallas Parkway, Suite 850, Dallas, Texas 75254

### **Applicant Information**

Name		Telephone Num	iber	
Address	City	State	ZIP	
Website	FEIN#	Inception Date		
Agent Information				
Agency Name	Producer			
Address	City	State	ZIP	
Email for Agency Contact				
General Information				
Type of Operation(s)				
Applicant is: Individual Corporation Partnersh				
Has insurance been Declined, Car Years in business	ncelled or Non-Renewed in Past 5 yrs.?		Yes	No
If Yes, give details				
Is the applicant affiliated with any other business (e. a	marina affiliated with a resort)?		Yes	No
If yes, name and describe affiliation.				
Current Carrier				
Expiring Premiums: Package Marin	ne Auto Comp	Umbrella		



# Services Provided (Complete all that will apply with projected receipts)

Brokerage Boat Sales	\$ Fuel Sales	\$
Used Boat Sales	\$ Retail Food Sales	\$
New Boat Sales	\$ Beer/wine/liquor Sales – Served	\$
Retail Boat Supplies	\$ Beer/wine/liquor Sales – Carry Out/Retail	\$
Boat Storage (Dry Rack)	\$ Camping RV Spaces	\$
Boat Storage (Winter Storage)	\$ Hotel/Motel	\$
Slip Rental/Moorage	\$ Other (explain)	\$
Boat Rental	\$ 	\$
Boat Repair	\$ 	\$
Boat Transport, Haul, Launch	\$ 	\$
(not associated with sales/stow)		

### Boat and Yacht Dealer Insurance Section – A

	Location A	Location B	Location C
Inventory Insurance Limit by Location	\$	\$	\$
*Monthly Average Inventory Value by Location	\$	\$	\$
Average Number of Vessels in Inventory by Location	#	#	#

\*Take the highest value of inventory of each month, add them together and then divide by twelve.

Sub Limits Desired:

At Risk of Insured While In Transit	\$			
At Risk of Insured While on Exhibit	\$			
Number Exhibits/Year	#			
False Pretense Coverage Limit, if desired	\$	(\$500,000 Maximum)	)	
Title E & O Coverage	YesNo	(\$300,000 Maximum)	)	
Truth In-Lending Coverage	YesNo	(\$300,000 Maximum)	)	
Inventory Deductible:\$1,000 (mini	mum)\$2,50	00\$5,000	\$10,000	\$25,000
Number of times inventory boats are transp	ported offsite more	e than 50 miles?		
Estimated number of demonstrations done	per year?			
Are applicant's employees in charge at all t	imes during demor	nstrations?	′esNo	
Are customers ever pulled behind boat for a	demonstration purp	poses?	′esNo	
Are boats used personally by owners/office	rs/managers/key e	employees?	′esNo	
Details:				
List all boat manufacturers represented:				
Does applicant sell any new or used Jet Ski	s or other persona	l watercraft?	′esNo	
If yes, what is the percentage of o	verall sales?		%	
Does applicant sell any new or used ATV's of	or other land vehic	les or equipment?	′esNo	
If yes, what is the percentage of o	verall sales?		%	

Are any vessels sold by your company manufactured overseas? \_\_\_\_Yes \_\_\_No

If yes, what is the percentage of overall sales?

Do all foreign manufacturers carry U.S. product liability? \_\_\_\_Yes \_\_\_No

\_\_\_%



# Marina Operators Legal Liability Section – B

Docking (attach slip rental agreen	nent)		
Number of slips available		#	
Linear feet of wall available of Dock	kage	ft.	
Maximum Value of Any One Vessel	Docked	\$	
Are appropriate fire extinguishers I	located in plain view?	YesNo	
Are appropriate number of life ring	s present on docks?	YesNo	
Are "No Swimming" signs posted o	n the docks?	YesNo	
Mooring and Anchoring (attach r	moorage agreement)		
Maximum Number of Vessels Moor	ed	#	
Maximum Value Any One Vessel		\$	
Hauling and Launching (not asso	ociated with sales or sto	age)	
Approximate Number of Vessels La	aunched Per Year	#	
Approximate Number of Vessels Ha	auled Per Year	#	
Maximum Distance Hauled		miles	
Average Distance Hauled		miles	
Maximum Value Any One Vessel		\$	
Fueling			
Types and Capacity of Fuel Tank:		Above GroundBelow Ground	
		Gallons of GasGallons	of Diesel
Who performs fueling?		EmployeeCustomer	
Emergency fuel shutoff located on	dock		
	dock	EmployeeCustomer	
Emergency fuel shutoff located on		EmployeeCustomer YesNo	
Emergency fuel shutoff located on Are boats fueled by truck?		EmployeeCustomer YesNo	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor	rage agreement)	EmployeeCustomer YesNo YesNo	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage	rage agreement) Total Value \$ \$	EmployeeCustomer YesNo YesNo Total # of Boats # #	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked Inside on Racks	<mark>rage agreement)</mark> Total Value \$	EmployeeCustomer YesNo YesNo Total # of Boats #	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked	rage agreement) Total Value \$ \$	EmployeeCustomer YesNo YesNo Total # of Boats # #	
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Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked Inside on Racks Inside Non-Racked Does building have sprinkler syster If yes, describe system:	rage agreement) Total Value \$ \$ \$ \$ m? tside?	EmployeeCustomer YesNo YesNo Total # of Boats # # # # YesNo	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked Inside on Racks Inside Non-Racked Does building have sprinkler syster If yes, describe system: Are vessels ever left on trailers out If yes, describe safeguards to guar Are customers allowed to work on	rage agreement)         Total Value         \$	EmployeeCustomer YesNo YesNo Total # of Boats # # # # YesNo YesNo	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked Inside on Racks Inside Non-Racked Does building have sprinkler system If yes, describe system:	rage agreement) Total Value \$ \$ \$ \$ m? tside? rd against theft: their boats while stored	EmployeeCustomer YesNo YesNo Total # of Boats # # # YesNo YesNo YesNo YesNo	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked Inside on Racks Inside Non-Racked Does building have sprinkler system If yes, describe system: Are vessels ever left on trailers out If yes, describe safeguards to guar Are customers allowed to work on If yes: Are customers required to sign in/o	rage agreement) Total Value	EmployeeCustomer YesNo YesNo Total # of Boats # # # YesNo YesNo YesNo YesNo	
Emergency fuel shutoff located on Are boats fueled by truck? Boat Storage Ashore (attach stor Values and Methods of Storage Outside in Open Racks Outside Non-Racked Inside on Racks Inside Non-Racked Does building have sprinkler system If yes, describe system:	rage agreement) Total Value \$ \$ \$ \$ m? tside? tside? their boats while stored out? er tools?	EmployeeCustomer YesNo YesNo Total # of Boats # # # YesNo YesNo YesNo YesNo YesNo YesNo	



	Storage Building 1	Storage Building 2	Storage Building 3
Fire Alarm Type			
Burglar Alarm Type			
Monitoring Company			
Fire Extinguisher			
Fire Extinguisher Last Certification Date			
Sprinkler			
Last Certification Date			
SecurityNight Watchma	anFlood Lights	FencingGuard	d Dogs
Other (please explain):			
Boat Repairs (repairs, restoration, alteration	on, maintenance)		
Maximum Values of Vessels Handled	\$		
Percentage of Income from:		ommercial Craft% P	leasure/Personal
Percentage if winterization not related to sto			
Types of Work Done:	5		
% Spray Painting	% Minor Fiberglass	% Woodworking	% Electrical
% Non-Spray Painting		-	% Welding
		-	-
Are metal trash receptacles with lids in use?		No	
Are safety/work rules posted on the door en	-		
Are customers allowed to access boats while			
If yes, describe procedure to prevent damage	ges and injuries due to work in prog	ress:	
Other Products and Services Offered			
MOLL Coverage Limits			
Total Limit of Liability Requested	\$300,000	\$500,000\$1,000,000	\$2,000,000
Limit per Vessel	50%	100%	
Deductible Requested	\$1,000 (minin	num)\$2,500\$5,00	00\$10,000
Protection and Indemnity Section -	- C		
Limit of Liability Requested	\$300,000	\$500,000\$1,000,000	
Average Experience of Employees Operating	Vessels:yea	rs	
Are MVR's run annually for all operators?	YesNo		
Number of Work Boats (attach schedule)	#		
Rental Boats (attach schedule)			
Number of Pontoons Rented	#	Number of Ski Boats Rented	#
Number of Fishing Boats Rented	#	Number of PWC's Rented	#
Number of Non-Powered Boats Rented (inclu		Number of Sailboats Rented	#
Minimum Age of Renter	yea		
Are overnight rental allowed?	YesNo		
Are vessels ever trailered to the body of wa			
If yes, by whom?			
Swimming Allowed?	YesNo		
Watersports Towing?	YesNo		
To receive a quote the rental agreement, ch	eckout procedures and waivers mu	st be submitted with this applicatior	1 <mark>.</mark>



#### Piers, Wharves and Docks Coverage Section – D (Complete only if dock physical damage is requested)

Attach a diagram, indicating distances between where there is more than one pier, and include any available photos (preferably aerial) of site. Show on diagram proximity of surrounding shorelines.

Electricity on Docks?	YesNo	
When was the last update completed?		
Is electrical power on docks protected by GFI?	YesNo	
If yes, when were docks last tested for stray current?		
Spud Poles/Cable/Wench System:		
Is cross cabling technique used?	YesNo	
Material of Cables (Stainless Steel?):		
Designed Wind Speed Resistance:	mp	
Designed Snow Load Capacity:	lbs	s./sq. ftUnknown
Describe firefighting capabilities at pier:		
Local fireboat available?	YesNo	
Are hydrants present within 500 ft?	YesNo	
Dock Total Limit Desired (must match attached schedule)	\$	
Valuation Desired	ACVRC	Coinsurance:80%90%100%
Standard Perils Deductible	\$	1% (\$5,000 minimum)
Wind/Hail Deductible	\$	2% (\$25,000 minimum)
*Weight of Ice/Snow Deductible Earthquake/Tsunami (Limited Availability)	\$\$	3% (\$50,000 minimum) 3% (\$50,000 minimum)
*We will want a written procedure from applicant outlining c		dology for snow removal. i.e., when snow builds (#)
dock roofs are shoveled off, sprayed with warmer lake water	r, heaters used.	
Is any property removed from water during winter months? If yes, describe:	Yes	No
Are bubblers utilized for property left in water during winter	months?Yes	No
Name of Lake or River on which located:		
Approximate distance to nearest of Dam, if applicable:		
Have docks been relocated as a result of changes in water d If yes, describe:	epth in the past 1	0 years?YesNo
Wake wall or other wave attenuation system present?	YesNo	
If yes: Type:		
Value:	\$	
Are docks exposed to floating debris that could cause damage	ge?YesNo	
Business Income Amount for Docks, if any:	\$	Coinsurance:80%90%100%
Describe any dock loss incurred in the last 10 years:		
Is there any existing damage to piers, wharfs, docks?	YesNo	
If yes, describe:		

Dock	Schedule for	or:									
Must be	completed in detai	il to obtain quote								SELEC	CT ONE
Dock #	Type of Construction (Frame)	Type of Construction (Deck)	Roof Framing Material	Brand / Builder/ Unknown	Year Built	Dock Covered (roof) (Y/N)	Fixed or Floating	Age of Flotation	Flotation Encapsulated (Y/N)	Replacement Cost Value	ACV Value
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									Total:		
Describe	in detail roof cons	struction:									
Note: Re	placement cost cov	verage available g	generally on do	cks under the	following	conditions:					
	20 years or less in a		and inspections	•							
	Fixed or Enclosed I										
C	Constructed by a qua	ality dock builder									
A	Applicant Signat	ture:					Date:				



## Commercial Tools & Equipment Coverage Section - E

Coverage	
Scheduled Equipment:	Fill in schedule below
Scheduled Equipment Deductible Requested:	\$1,000 (minimum)\$2,500\$5,000_\$10,000
Unscheduled Equipment/Employee Tools:	\$
Unscheduled Equipment/Employee Tools Deductible Requested:	\$500 (minimum)\$1,000\$2,500\$5,000\$10,000
Where is the equipment stored?	
Are tools kept in locked compartments when premises are closed?	YesNo
Maintenance	
Is there a regular equipment maintenance program in effect?	YesNo
If yes, describe:	

Are maintenance records kept on file? \_\_\_\_Yes \_\_\_No

#### Schedule of Equipment

Item (Year, Make, Model)	Serial #	Value



#### **Owned Watercraft Section – F**

Work Boats - Rental Boats - Pleasure Boats – Use separate sheet if necessary					
Description (Year, Make, Model)	Hull ID	Value	Watersports Liability (Y/N)	Use of Boat (Work/Rental/Pleasure)	
	•	•	•		

 Owned Watercraft Deductible Requested:
 \_\_\$1,000 (minimum)
 \_\_\$2,500
 \_\_\$5,000
 \_\_\$10,000

### ACORDS

Please Attach Appropriate ACORD Applications for Desired Coverage's

# Loss History

Please Attach a Loss History for the Last 5 Years (Min)

ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IS AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

**Applicant Signature** 

Date



**Comments or Additional Information**