

APPLICANT INFORMATION

Lender's Name: _____
Street Address: _____
City: _____ State: _____ ZIP: _____
Contact Person: _____
Phone: _____ Email: _____

LOAN PORTFOLIO PROFILE

Current Number of Outstanding Loans: _____
Outstanding Balance on Loans Eligible for CPI: \$ _____
CPI Insurance Certificates to be issued (check one): Annual Annual paid monthly Term
What percentage of your loan portfolio is: Direct: _____ % Indirect: _____ %
If you make indirect loans, what percentage of the dealer paper you purchase would be rated:
A: _____ % B: _____ % C: _____ % D: _____ %
What percentage of your loans are for collateral that is: New? _____ % Used? _____ %
What percentage of your loans have at least a 10% down payment? _____ %
What percentage of your loans have a zero down payment? _____ %
What is the average loan balance owing? \$ _____
What is the average remaining loan term? _____
How many of your auto loans have an original loan term of:
Less than 60 months? _____ 60 months? _____ Greater than 60 months? _____
What percentage of your loans are: Auto? _____ % Boat? _____ % RV? _____ % Mobile Home? _____ %
What is your delinquency rate on: Direct? _____ Indirect? _____
What is your repossession rate on: Direct? _____ Indirect? _____
What is your percentage of unrecovered skips? _____ %
How many new loans do you make in a year? _____
Who handles: Collections? _____ Repossessions? _____
If applicant is a credit union, membership base is:
 Community Employer Occupation Other (please specify): _____



COVERAGE REQUESTED

- Automatic Coverage
- Premium Deficiency Waiver Amount: \$ _____
- Repossession Expense Reimbursement \$500 / Mechanics Lien \$750
- OR**
- Repossession Expense Reimbursement \$1,000 / Mechanics Lien \$2,000
- Conversion, Secretion, and Confiscation—Broad
- Instrument Non-Filing (All Loans)
- Repossessed Collateral Coverage (All Loans)
- Pro-rata Refund (Carries a 10% Surcharge to Borrower Rate)

Deductible Options: Borrower: \$ _____ Lender: \$ _____

INSURED COLLATERAL TYPES

- Private Passenger Auto/Vans
- Boats and Trailers
- Light Trucks
- Motorcycles
- Mobile Homes
- Motor Homes and Recreational Vehicles (including Jet Skis and Snowmobiles)
- Other (specify): _____

FRAUD WARNING: ANY PERSON WHO, WITH INTENT TO DEFRAUD OR KNOWING THAT HE/SHE IS FACILITATING A FRAUD AGAINST AN INSURER, SUBMITS AN APPLICATION OR FILES A CLAIM CONTAINING A FALSE OR DECEPTIVE STATEMENT, IS GUILTY OF INSURANCE FRAUD.

THE SIGNING OF THIS APPLICATION DOES NOT BIND THE LENDER TO PURCHASE THE INSURANCE, NOR DOES THE REVIEW OF THE APPLICATION BIND THE INSURANCE COMPANY TO ISSUE A POLICY.

Authorized Signature

Date

Printed Name:

Title:

Please email this completed form to Misty Kemp at misty.kemp@usrisk.com.