

**Full Name of Applicant Firm:** \_\_\_\_\_

Complete this supplement for **EACH** Financial Institution that has been a client of the firm within the last three years.

1. Name of Financial Institution: \_\_\_\_\_

2. Type (check one):  Bank  Savings & Loan  Savings Bank  Other (Please describe) \_\_\_\_\_

3. Location: \_\_\_\_\_

4. Name(s) of attorneys representing this financial Institution: \_\_\_\_\_

Date(s) of representation: \_\_\_\_\_

5. Has this Financial Institution:

Failed, merged or been sold at regulatory direction? Yes  No

If yes, explain: \_\_\_\_\_

Operated or is operating under some form of Regulatory Agreement? Yes  No

If yes, explain: \_\_\_\_\_

Been involved in subprime lending or loans to subprime borrowers? Yes  No

If yes, explain: \_\_\_\_\_

6. Check all professional services you render(ed) for this Financial Institution:

- |   |  |
|---|--|
| <input type="checkbox"/> General Counsel        | <input type="checkbox"/> Foreclosure Work        |
| <input type="checkbox"/> Regulatory Counsel     | <input type="checkbox"/> Collections/Bankruptcy  |
| <input type="checkbox"/> Securities Counsel     | <input type="checkbox"/> Residential Real Estate |
| <input type="checkbox"/> Fidelity Bond Claims   | <input type="checkbox"/> Loan Documentation      |
| <input type="checkbox"/> Commercial Real Estate | <input type="checkbox"/> Other: _____            |

7. With regard to this Financial Institution, has any attorney or former attorney:

a. Had loan commitments?  Yes  No  
If yes, describe: \_\_\_\_\_

b. Held any equity interest?  Yes  No  
If yes, describe: \_\_\_\_\_

c. Been a member of any internal committees of the above institution?  Yes  No  
If yes, describe: \_\_\_\_\_

d. Date(s) of affiliation: \_\_\_\_\_

8. Is any litigation threatened or pending against any Director, Officer or other member of this Financial Institution?  Yes  No

If yes, explain: \_\_\_\_\_

\_\_\_\_\_  
**Signature of Officer or Partner of Firm**

\_\_\_\_\_  
**Print name of Officer or Partner**

\_\_\_\_\_  
**Date**